

netdocuments™

C^ARET Legal

# Take Time Back with NetDocuments and CARET Legal

The NetDocuments + CARET Legal integration eliminates your admin frustrations, drives productivity, and makes your day-to-day tasks quicker and easier, so you can focus on what matters most for your practice.



## Achieve more with the NetDocuments + CARET Legal integration

As a successful practitioner, you've put in the effort to grow your practice. However, without the right framework, growth can lead to resource-draining challenges. The manual processes and disconnected solutions that once did the job are now holding you back from realizing your full ambitions.

The CARET Legal + NetDocuments integration is here to help. The integration provides a seamless and secure flow between two best-in-class platforms, streamlining the complex operational needs of today's midsize law firm. It surfaces crucial information within a single interface, eliminating cumbersome and repetitive tasks to give legal professionals back their most critical resource—time.

[See the integration in action](#)

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**Integration often leads to software that may not work well together, but the NetDocuments integration works perfectly with CARET Legal. It saves time and allows Dunham Law to deliver client services efficiently and professionally.**

Brian Dunham, Attorney & Founder, Dunham Law

## C^ARET Legal

### **CARET Legal takes your firm further**

CARET Legal understands the importance of creating space for what matters in your practice. Custom-built for law firms, CARET Legal is an award-winning practice management solution that automates your most critical processes from client intake to matter management to back-office reporting.

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### **The #1 Trusted Cloud Platform where Legal Professionals Do Their Best Work**

NetDocuments offers a complete end-to-end platform for document management and organization, including award-winning security and search capabilities, robust automation, collaboration, and most recently, AI-powered solutions.

# Better together

While individually, NetDocuments and CARET Legal offer substantial benefits for law firms, these two systems become even more powerful when connected. The NetDocuments + CARET Legal integration enables you to:



## Stop jumping through hoops (and to different platforms)

A single interface lets you quickly and easily access your NetDocuments homepage and utilize all of NetDocuments' functionality, without ever leaving the CARET Legal dashboard.



## Stay connected

By automatically linking all the matters you create in CARET Legal to matter-specific content in NetDocuments and pulling through key information, such as billing code and practice area, the integration eliminates redundant data entry, saving you time and boosting productivity.



## Stay current

With document version control, updates made in NetDocuments are instantly updated in CARET Legal, minimizing risk, improving accuracy and giving you confidence that your team is using the most up-to-date documents.



## Hire more employees and spend less time training them

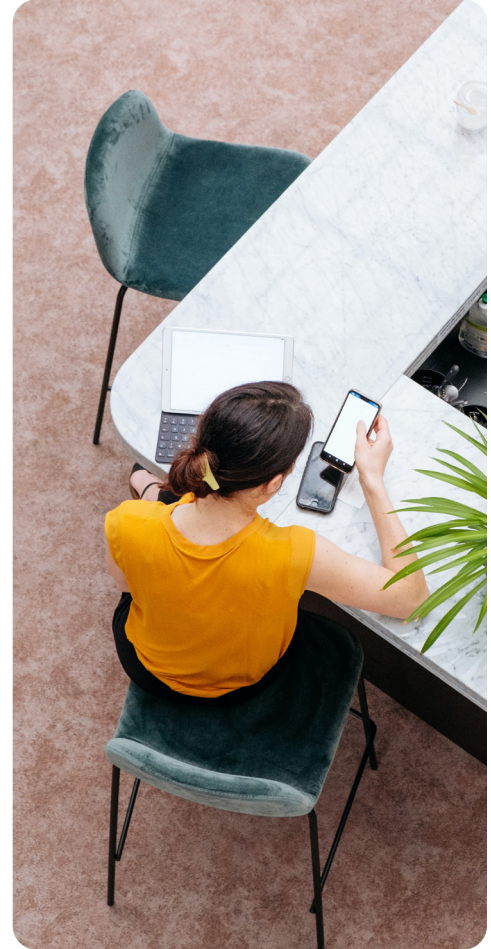
With a growing list of clients comes a growing need for more staff. But who has time to train them on multiple softwares? Instead, leverage the convenience of automated file structures, organized workspaces and seamless flow of information to help minimize frustrations for your staff. They feel empowered and engaged, while you get time back in your day to drive more billable hours.



## Unlock the flexibility of the Cloud

In today's fast-paced market, you must be able to deliver information at a moment's notice. The secure, cloud-based integration puts important information at your fingertips and gives you, and the team members you select, anytime, anywhere access to the documents you need to make business deals happen.

Give your firm the best of both worlds – the powerful integration of two top tier softwares, as well as an innovative end-to-end solution for your law firm's business critical processes. Stand apart from the competition, achieve operational excellence and drive revenue growth with the NetDocuments + CARET Legal integration



**To welcome new customers, NetDocuments and CARET Legal are offering a limited time bundled promotion for both platforms.\***

Scan the QR code or visit [caretlegal.com/ND-CL-integration](https://www.caretlegal.com/ND-CL-integration) to learn more. \*Terms & Conditions apply

